

## PARTNERS FOR LIFE

Information for solicitors, executors and trustees



Anglicare SA Ltd is a Public Company Limited by Guarantee Incorporated under the Corporations Act 2001(Cth). If you are assisting someone with leaving a Gift to Anglicare SA Ltd in their will, you can find all you need here.

## FOR SOLICITORS MAKING A WILL

Leaving a gift to a charity is a wonderful way for your clients to leave a lasting legacy to causes that are important to them. If your client wishes to take up this option and leave a bequest to Anglicare SA please ensure their will includes the following:

- Our full registered name: Anglicare SA Ltd
- Our ABN 69 187 578 153

If your client would like their gift to be used for a specific purpose, please ask them to contact our Bequest Manager on 8305 9117 for a confidential discussion on the options available.

We would also welcome the chance to thank the donor in person, and invite them to see some of our work in the community. Please ask them to contact Anglicare SA directly in any of the following ways:

Post: 159 Port Road, Hindmarsh Email: bequest@anglicaresa.com.au

Phone: (08) 8305 9117

## FOR EXECUTORS OR TRUSTEES ADMINISTERING AN ESTATE

As we have many supporters, we may be unaware that a donor has passed away and left us a gift. To allow us the opportunity to pay our respects and pass on our condolences to any surviving family, we would be grateful if you could notify us as soon as practicable of our supporter's passing by contacting our Bequest Manager on 8305 9117.

Once the will has been read and you are confirmed to have taken on the role of executor or trustee please send the following to Anglicare SA:

- A covering note that includes your contact details, as well as the full name and last known address of the deceased
- A copy of the final will and any codicils
- A statement of estate accounts
- An estimated timeline of probate and distribution
- Any information you require from Anglicare SA

When probate has been finalised and estate is ready to be distributed, please make out a cheque payable to:

Anglicare SA Ltd BSB: 015 010

Account: 4017 78075

And post it to:

Bequest Manager AnglicareSA 159 Port Road Hindmarsh, SA 5007

If you need more information or have any queries, please contact our Bequest Manager on 8305 9117 or bequest@anglicaresa.com.au

